
Media information

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Consortium of Volkswagen Group, Attestor Limited and Pon Holdings B.V. files takeover offer for Europcar

Wolfsburg, London, Amsterdam, September 20, 2021 – The consortium of Volkswagen Group, Attestor Limited and Pon Holdings B.V., together acting as Green Mobility Holding S.A., has filed its proposed tender offer for the shares of Europcar Mobility Group with the French Autorité des marchés financiers (AMF) today. The press release on the key terms of the draft offer document is available on the Volkswagen Group website via the following link:

http://www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar_offer.html.

The offer will only be open for acceptance once it has been declared compliant by the AMF.

Volkswagen AG

Corporate Communications | Spokesperson Finance & Sales

Contact Christoph Oemisch

Phone +49-5361-9-188 95

E-mail christoph.oemisch@volkswagen.de | www.volkswagen-newsroom.com

Attestor Limited

Finsbury Glover Hering

Contact Andreas Kolbe

Phone +49-211-430 79-254

E-mail andreas.kolbe@fgh.com

Pon Holding B.V.

Confidant Partners

Contact Frans van der Grint

Phone +31 6 290 44 053

E-mail frans.vandergrint@confidantpartners.com

About the Volkswagen Group:

The Volkswagen Group, with its headquarters in Wolfsburg, is one of the world's leading automobile manufacturers and the largest carmaker in Europe. The Group comprises twelve brands from seven European countries: Volkswagen Passenger Cars, Audi, SEAT, ŠKODA, Bentley, Bugatti, Lamborghini, Porsche, Ducati, Volkswagen Commercial Vehicles, Scania and MAN. The passenger car portfolio ranges from small cars all the way to luxury-class vehicles. Ducati offers motorcycles. In the light and heavy commercial vehicles sector, the products range from pick-ups to buses and heavy trucks. Every weekday, 662.600 employees around the globe are involved in vehicle-related services or work in other areas of business. The Volkswagen Group sells its vehicles in 153 countries. In 2020, the total number of vehicles delivered to customers by the Group globally was 9.31 million (2019: 10.98 million). Group sales revenue in 2020 totaled EUR 222.9 billion (2019: EUR 252.6 billion). Earnings after tax in 2020 ended amounted to EUR 8.8 billion (2019: EUR 14.0 billion).

About Attestor:

Attestor is a London-based, owner-operated asset management company with a long-term horizon and specializes in investments in turnaround situations. The fund was founded by German investor Jan-Christoph Peters in 2012 and currently has assets under management of around 5.5 billion euros. Most of the capital comes from US university foundations and family offices. Besides the investment in Europcar, Attestor's portfolio comprises a stake in Kommunalkredit Austria, an Austrian bank, as well as several investments in the tourism sector including a number of hotels in Italy and the Netherlands. In May 2021, Attestor agreed to acquire a majority stake in German leisure airline Condor.

About Pon Holdings:

Pon Holdings B.V. – one of the largest family-owned Dutch companies – is a leading international company and mobility group with 14,000 employees. Active in 36 countries, Pon operates with 80 different companies in five different business segments: Automotive, Bikes, Equipment & Power Systems, Industrial Mobility and Agricultural Products & Services. It supplies high-quality products and solutions, develops and manufactures bicycles and has engineering solutions in various market segments. Pon operates in a wide range of markets - from passenger and commercial vehicles and bicycles to road construction and earthmoving machines, generators and total solutions for the shipping industry. Pon is a major international mobility group, facilitating the mobility of millions of people every day with bicycles, cars and new mobility services.
